

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re	:	Chapter 15
	:	
CINRAM INTERNATIONAL INC., et al.,¹	:	Case No. 12-11882 (KJC)
	:	
Debtors in a Foreign Proceeding.	:	Jointly Administered
	:	
-----	x	Ref. Docket Nos. 50, 57, 59, 65, 69, 78, 85, 93, 98 and 114

**NOTICE OF ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY
CONTRACTS AND UNEXPIRED LEASES IN CONNECTION WITH THE SALE OF
SUBSTANTIAL ASSETS OF THE DEBTORS**

PLEASE TAKE NOTICE THAT on June 25, 2012, Cinram International ULC, in its capacity as the authorized foreign representative (the “**Foreign Representative**”) for the above-captioned debtors (collectively, the “**Debtors**”), filed the *Foreign Representative’s Motion for Entry of an Order (I) Recognizing the Canadian Sale Order, (II) Authorizing and Approving the Sale Free and Clear of Liens, Claims, Encumbrances, and Other Interests, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief* (Dkt. No. 9) (the “**Motion**”) in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”).

PLEASE TAKE FURTHER NOTICE THAT on July 12, 2012, the Ontario Superior Court of Justice (the “**Canadian Court**”) entered the *Approval and Vesting Order* (the “**Canadian Sale Order**”) (Dkt. 57) which approved the sale of substantially all of the property and assets used in connection with the business carried on by the Debtors in North America.

PLEASE TAKE FURTHER NOTICE THAT that on July 25, 2012, the Bankruptcy Court entered the *Order (I) Recognizing the Canadian Sale Order, (II) Authorizing and Approving the Sale Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief* (the “**Sale Order**”) (Dkt. 98) which authorized the Debtors to sell certain of their assets located within the territorial jurisdiction of the United States (the “**Sale**”) pursuant to the terms and conditions set forth in that certain Asset Purchase

¹ The last four digits of the United States Tax Identification Number or Canadian Business Number, as applicable, of each of the Debtors follow in parentheses: (a) Cinram International Inc. (4583); (b) Cinram (U.S.) Holding’s Inc. (4792); (c) Cinram, Inc. (7621); (d) Cinram Distribution LLC (3854); (e) Cinram Manufacturing LLC (2945); (f) Cinram Retail Services LLC (1741); (g) Cinram Wireless LLC (5915); (h) IHC Corporation (4225); and (i) One K Studios, LLC (2132). The Debtors’ executive headquarters is located at 2255 Markham Road, Toronto, Ontario, M1B 2W3, Canada.

Agreement (the “**APA**”) between Cinram International Inc. and Cinram Acquisition, Inc. (the “**Purchaser**”).

PLEASE TAKE FURTHER NOTICE THAT the closing of the Sale occurred on August 31, 2012 (the “**Closing**”). At the Closing, the Debtors assumed and assigned to the Purchaser the executory contracts and unexpired leases identified on Schedule 1 hereto (as defined in the Sale Order, the “**Closing Date Contracts**”).

PLEASE TAKE FURTHER NOTICE THAT you are receiving this notice (this “Notice”) because the Debtors’ records reflect that you are a party to a Closing Date Contract. If you have any questions about this Notice, you may contact the **Monitor** appointed by the Canadian Court: **FTI CONSULTING, INC.**, TD Waterhouse Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104, Toronto, ON M5K 1G8 Canada, **toll free at 1-855-718-5255**, fax 1-416-649-8601, or email **Cinram@fticonsulting.com**.

PLEASE TAKE FURTHER NOTICE THAT if you would like to obtain a copy of the Motion, the Canadian Sale Order, the Sale Order, the APA, or any related documents, you should contact Kurtzman Carson Consultants LLC, the claims and noticing agent retained by the Debtors in these chapter 15 cases, by: (a) visiting the Debtors’ restructuring website at: www.kccllc.net/cinram; (b) e-mailing the Debtors at CinramInfo@kccllc.com, and/or (c) writing to Cinram Claims Processing c/o Kurtzman Carson Consultants LLC, 2335 Alaska Ave., El Segundo, CA 90245. You may also obtain copies of any pleadings filed in these chapter 15 cases for a fee via PACER at: <http://www.deb.uscourts.gov>.

PLEASE TAKE FURTHER NOTICE THAT ASSUMPTION OF ANY EXECUTORY CONTRACT OR UNEXPIRED LEASE IN CONNECTION WITH THE SALE OR OTHERWISE SHALL RESULT IN THE FULL RELEASE AND SATISFACTION OF ANY CLAIMS OR DEFAULTS, WHETHER MONETARY OR NONMONETARY (INCLUDING DEFAULTS OF PROVISIONS RESTRICTING THE CHANGE IN CONTROL OR OWNERSHIP INTEREST COMPOSITION, OR OTHER BANKRUPTCY-RELATED DEFAULTS) ARISING UNDER ANY ASSUMED EXECUTORY CONTRACT OR UNEXPIRED LEASE AT ANY TIME BEFORE THE DATE THAT THE DEBTORS ASSUME SUCH EXECUTORY CONTRACT OR UNEXPIRED LEASE.

Dated: Wilmington, Delaware
September 4, 2012

SHEARMAN & STERLING LLP
Douglas P. Bartner
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Robert Britton
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-and-

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Kenneth J. Enos

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Co-Counsel to the Foreign Representative

SCHEDULE 1

List of Closing Date Contracts

**Contracts and leases assumed by Cinram International Inc. and assigned to
Cinram Operations Canada ULC**

Terms & Conditions Agreements (by customer):

1508235 ONTARIO INC.	MISSION STUDIOS LTD.
1583343 ONTARIO INC	NETTWERK PRODUCTIONS
ALDEN DIMENSIONAL MEDIA	O.G.I PRECISION INC
ALLEGRO (CANADA)	PACIFICLINE MUSIC
AUDIOBEC RECORDING	POLAR BEAR PROD.(US)
BALL MEDIA/BELLWETHER (US	PRECISION SOUND CORP.
BFS ENTERTAINMENT (CDN)	PROCESS TECHNOLOGIES &
BLUE SKY ENTERTAINMENT	PROGRESS MARKETING
BOONSDALE RECORDS INC	PROS MARKETING
CANADA DISC & TAPE INC.	PUBLICATIONS CCH LTEE.
CCH CANADIAN LIMITED	REDPACT IMPEX
CHELSEA ROAD PRODUCTIONS	RICHTER PRECISION
CLICK MEDIA INC.	ROSEDALE MUSIC GROUP.
CONTENT MANAGEMENT CORP.	SILVERBIRCH
CUBE DISC MUSIC CANADA	SILVERBIRCH (RE-WORK)
CYAN SOLUTIONS	SONRISE AUDIO DUPLICATION
DAVID C.COOK DISTRIBUTION	STONY PLAIN RECORDS
DAVID J WOODS	SUPERTRAX MEDIA INC
DVD COPYTECH	TECHNICOLOR/WHV
EFFECTUALITY INC.	THE CHILDREN'S GROUP
ENTERTAINMENT ONE FILMS	THE CHILDREN'S GRP-REWORK
GELDERLAND LTD	THE IMAGO RECORDING CO.
GRAF MARTIN COMMUNICATION	THOMSON FINANCIAL(US)
HMV CANADA INC	TRANSCONTINENTAL PRINTING
INFORMATION PACKAGING	TRICORD MEDIA
JUSTIN TIME	TRUE NORTH RECORDS
KERR COMMUNICATIONS	TVA FILMS
L&L PRODUCTIONS LTD.	VCR ACTIVE MEDIA LTD
LCBO	VIDEOVILLE SHOWTIME
LIFESTYLE INTEGRATED INC	WELLINGTON PRINTWORKS INC
MAPLE PICTURES CORP	WESTERN IMPERIAL
MARGOLD INDUSTRIES INC	WHATEVER SOLUTIONS &
MCDONNELL HAYNES LTD.	WORLD VISION CANADA
MEDIA HOUSE 1260915	

Counterparty	Agreement
Alliance Films Inc.	<p>Replication and Distribution Services Agreement, dated as of July 27, 2011 (with effect as of January 1, 2011), as amended on September 6, 2011 and June 28, 2012</p> <p>Transportation Rates & Service Agreement, dated July 27, 2011 Rebate Letter, dated July 27, 2011, under the Transportation Rates & Service Agreement</p> <p>Retail Inventory Services Agreement, dated as of July 27, 2011 Letter Addendum, dated June 28, 2012, from Cinram to Alliance cancelling the "Prior Bonus Letters (as that term is defined in the Letter Addendum) Letter, dated June 28, 2012, from Cinram to Alliance regarding "Exclusivity Payments" (as that term is defined in such letter).</p>
EMI Music Canada	Manufacturing and Distribution Services Agreement (Canada)
Universal Music Canada Inc.	Warehouse and Distribution Services Agreement
Universal Studios Canada Inc.	Distribution Services Agreement
Warner Home Video and Warner Home Video Germany	European Print Services Agreement
Warner Home Video, Warner Home Video Benelux, Warner Home Video France, Warner Home Video Mexico S.A., Warner Home Video UK, Warner Home Video Germany, Warner Home Video Spain and Warner Bros. Entertainment Canada	Distribution Services Agreement
Warner Home Video, Warner Bros. Entertainment Canada Inc., Warner Home Video Benelux, Warner Home Video France, Warner Home Video UK, Warner Home Video Germany and Warner Home Video Spain	Settlement Agreement and Release
WEA International Inc.	<p>International Manufacturing and PP&S Agreement</p> <p>International Transition Agreement</p> <p>Settlement Agreement</p>
Warner-Elektra-Atlantic Corporation	<p>US/Canada Manufacturing and PP&S Agreement</p> <p>US/Canada Transition Agreement</p>
Twentieth Century Fox Home Entertainment Inc. and Twentieth Century Fox Home Entertainment Canada Limited	<p>DVD Services Agreement (U.S. and Canada)</p> <p>Cassette Duplication and Product Distribution Services Agreement (U.S. and Canada)</p>

Counterparty	Agreement
Twentieth Century Fox Home Entertainment Inc.	Twentieth Century Fox Home Entertainment Inc.
Twentieth Century Fox Home Entertainment Inc., Twentieth Century Fox Home Entertainment B.V., Twentieth Century Fox Home Entertainment France SA, Twentieth Century Fox Home Entertainment Germany GmbH and Twentieth Century Fox Home Entertainment Limited	Cassette Duplication Services and Product Distribution Services Agreement (Europe)
Twentieth Century Fox Home Entertainment LLC, among Twentieth Century Fox Home Entertainment Inc.	Non-Disturbance Agreement
Twentieth Century Fox Home Entertainment LLC, Twentieth Century Fox Home Canada Limited, Twentieth Century Fox Home B.V., Twentieth Century Fox Home France SA, Twentieth Century Fox Home Germany GmbH	Access Agreement
Twentieth Century Fox Home Entertainment LLC	New Business Commission Agreement
Twentieth Century Fox Home Entertainment LLC	Term Sheet Term Sheet Term Sheet
Take-Two Interactive Software, Inc.	Inventory Management Services Agreement Letter of Intent Concerning Canada Transportation Services Transportation Rates & Services Agreement
Take-Two Interactive Software, Inc. and Jack Of All Games, Inc.	Guaranty
Inovis USA, Inc.	Inovis Order Form with the Software License Terms & Conditions
nuBridges, Inc.	Schedule No. 3 to nuBridges Master License Agreement
nuBridges, LLC	Software License Agreement
KNAPP Logistics and Automation, Inc.	Hotline Contract
Salvair, LLC	Software License Agreement
IBM Canada Ltd.	Statement of Work for Services Statement of Work for Services

Counterparty	Agreement
SMC^3	Agreement for receipt of CzarLite and/or CanadaLite Data in Logility's Proprietary Format for use through the Varsity Logistics System
Sterling Commerce	Managed Service Agreement (Canada)
Pansophic Systems of Canada, Ltd.	Assignment Agreement Between SSA Global Canada Inc., Cinram International Inc., Media Motion B.V., and SSA Global Technologies Inc.
Computer Associates Canada Company	Amendment Number 1 to the Pansophic Systems of Canada, Ltd. Software License Agreement dated July 31, 1990 by and between Computer Associates Canada Company and Cinram International Inc.
Computer Associates Canada Ltd.	License Agreement
Infor Global Solutions	PRMS Software License Agreement
Harbinger	Software Schedule No. 129191SQ with the Terms and Conditions of the Master Software License Agreement No. MMX041600CLX
Peregrine Connectivity, Inc.	Software Schedule No. 138580SQ with the Terms and Conditions of the Master Software License Agreement No. MMX081600CXX
Inovis USA, Inc.	Product Schedule A No. MSX063004CLXV01 with the Terms and Conditions of Inovis USA, Inc. Software License Agreement SLA-US-063004CLXV01
Pansophic Systems of Canada, Ltd.	Software License Agreement
ADP Canada Co.	Payroll services sales order and terms and conditions
HR Technologies	Sales Agreement License Agreement (December 8, 2005) License Agreement (July 13, 2006) Software Maintenance Agreement Hardware Maintenance Agreement
Oracle Canada ULC	Technical Support Services Contract Number H-S002960-006 Technical Support Services Contract Number H-S002960-005 Technical Support Services Contract Number H-S002960-003
Advanced Access Content System Licensing Administrator LLC	Advanced Access Content System (“AACS”) Adopter Agreement AACS Interim Adopter Agreement
Park Place Technologies	Maintenance Service Agreement
Sony DADC Austria AG	Authorized Replicator Agreement

Counterparty	Agreement
Xerox Canada Ltd.	Total Document Solutions Agreement
Allen and Huras Professional Corporation	Agreement for Workers' Compensation Cost Containment & Recovery Services
PHH Vehicle Management Services Inc.	Cash Collateral Agreement Card Services Agreement
Sony DADC US Inc. and Sony DADC Austria AG	Term Sheet re: offloading BD-50 replication
Nugget Avenue (Phase I) Inc.	Lease
Rodenbury Investments Limited	Industrial Lease – Single Tenancy
Cinram Latinoamericana S.A. de C.V.	License Agreement
Koninklijke Philips Electronics N.V.	MPEG Patent License Agreement
Macrovision Corporation	Intellectual Property License for Macrovision's Technologies
Matsushita Electric Industrial, Co., Ltd.	Settlement and License Agreement
Discovision Associates	Settlement Agreement
Discovision Associates	Patent Acquisition Agreement
Discovision Associates	Patent License Agreement for Disc Products, as amended by letter agreement dated January 1, 1999
Philips Electronics, N.V.	Patent and Know-How License Agreement
Time Warner Companies, Inc.	Cross-License Assignment and Assumption Agreement
Time Warner Inc.	Indemnification Agreement
Time Warner Inc.	Patent Covenant Not to Sue Agreement
DVD Format/Logo Licensing Corporation	DVD Format/Logo License Agreement
Blu-ray Disc Association	Blu-ray Disc Read Only Format 2.0 and Logo Licensing Agreement
Rovi Solutions Corporation	CopyBlock Letter Agreement
Pioneer Corporation	Cross-License Agreement Pioneer Cross-License Acceptance and Assumption Agreement (between Time Warner Inc. and Pioneer Corporation)

G.N. Johnston Equipment Co. Ltd.	Lease Agreement (Lease #: 6024) Lease Agreement (Lease #: 6026) Amendment to Equipment Lease (Lease Number 6072/4918) Lease Agreement (Lease #: 6859) Lease Agreement (Lease #: 6905) Lease Agreement (Lease #: 6906) Lease Agreement (Lease #: 6970) Lease Agreement (Lease #: 7200) Amendment to Equipment Lease (Lease Number 7200/9053) Lease Agreement (Lease #: 7689) Lease Agreement (Lease #: 7690) Lease Agreement (Lease #: 7691) Lease Agreement (Lease #: 7762) Amendment to Equipment Lease (Lease Number MTA 6255/JDE 7835) Amendment to Equipment Lease (Lease Number MTA 6254/7882) Amendment to Equipment Lease (Lease Number MTA 6223/7883) Amendment to Equipment Lease (Lease #: 8024/6224) Amendment to Equipment Lease (Lease Number 7366/8285)
CIT Financial Ltd.	Lease Agreement
Xerox Canada Ltd.	Total Document Solutions Agreement
Fevama S.A. de C.V., Monica Valdes Macias and Magdalena Valdes Macias	Agreement for Sale of Stock
Green Spring Services of Canada Co. o/a Corporate Health Consultants	Ad Hoc Letter of Understanding (professional assessment, trauma services, short-term counselling and case management services)
Manufacturers Life Insurance Company	Employee Benefits Policy 901735

Contracts and leases assigned by Cinram Inc., Cinram Distribution LLC and Cinram Manufacturing LLC to Cinram Group, Inc.

Terms & Conditions Agreements and Purchase Orders (by customer):

ANTEK MADISON PLASTICS	NORTH STREET MEDIA
ARROTIN PLASTIC MAT. INC	PLASTIC RECYCLERS SE
CUSTOM POLYMERS	RECYCLENET, LLC
CYCLE TEX INC	ROCKTENN
GLOBAL POLYMERS LLC	SOUTH CENTRAL RECYCLING
INTERNATIONAL PALLET INC	TENN.VALLEY RECYCLING LLC
JIC ENTERPRISES INC(SCRAP	THE TRAYLOR GROUP

A TO Z AUDIO (EM DISC)
A TRAIN ENTERTAINMENT
ACOUSTIC DISC
ADOBE SYSTEMS INCORPORATED
ADVANCE DUPLICATION
AIX MEDIA WAMO
ALABAMA MOON PRODUCTIONS LLC
AMBIENT
AMERICAN RECORD SALES
ANDERSON AND SMITH PC
ANDERSON MERCHANDISERS
ART DORIENT
ARTSMAGIC US LIMITED
ARVATO DIGITAL SERVICES
ATT4394
AUDIO VIDEO GRAPHICS (EM DISC)
BBC WORLDWIDE AMERICA
BEACHBODY
BEGGARS GROUP
BIELER BROTHERS
BLACKSTONE AUDIO INC
BLINK DIGITAL
BMG RECORDS INC
CD SOURCE DIRECT
CD VIDEO MANUFACTURING IN
CITY LIGHTS PICTURES LLC
CLASSIC MEDIA
CMG (EMI CINRAM R) DUAL DISC
CMH RECORDS
CMP ENTERTAINMENT
COOL SPRINGS RECORDS
CYPRESS MEDIA
Sony DADC
DAYWIND
DELRAY RECORDS
DIRECT BRANDS
DIRECT BRANDS (DUAL DISC)
DISC MEDIA
DISNEY WORLDWIDE SHARED SERVIC
DREWS FAMOUS/AMSCAN
ECKHART TEACHINGS INC
EFOAM SOLUTIONS (NOMACO)
ELECTRIC RCRDS
ELVIS PRESLEY ENTERPRISES
EM DISC MANUFACTURING
EXCLAIM ENTERTAINMENT
FAILSAFE MEDIA
FEARLESS RECORDS
FILM FOR THOUGHT INC
FLICKER ALLEY LLC
FORGE RECORDING
FORREST INCENTIVES
FRIZZLE FRY
GAYLORD ENT DBA GRAND OLE OPRY
GIANT INTERACTIVE LLC
GLASS NOTE RECORDS INC
GLYNLYON INC
GRATEFUL DEAD PRODUCTION INC
GREAT NORTH ROAD AMERICA
GWP
HACHETTE BOOK GROUP USA
HACHETTE BOOK GROUP USA
HARPER COLLINS PUBLISHING
HARPERCOLLINS PUBLISHERS
HART SHARP VIDEO
HARVEST TRADING GROUP
HAWAII CALLS, INC
HAYMARKET BOOKS
HENDRICKSON PUBLISHERS
ILA MANAGEMENT
ILA MGMT
INGENIOUS DESIGN
INTEGRITY RESOURCES
IOMEGA CORPORATION

IOMEGA INTERNATIONAL SA
ISAAC ENTERTAINMENT LLC
JVC DISC AMERICA
KOCH
KRAGEN AND COMPANY
LATOCKI TEAM CREATIVE LLC
LIQUID
LIVING LANGUAGE (RANDOM HOUSE)
MACK AVENUE RECORDS
MACMILLAN AUDIO
MAGNA CARTA
MAGNA HOME ENTERTAINMENT
MAGNOLIA PICTURES LLC
MALACO RECORDS
MATADOR RECORDS
MEDIA VISION
MEMBRAN MEDIA GMBH
MERGE RECORDS
METROPOLIS RECORDS
METZGERS PRINTING
MIDWEST CENTER FOR STRESS/ANXI
MILESTONE FILM AND VIDEO
MMO
MOD TECHNOLOGIES
MODUS MEDIA
MODUS-LINK
MONGREL MEDIA INC
MSR MEDIA LLC*
MULTI PACKAGING SOLUTIONS
MULTI PACKAGING SOLUTIONS INC
MUSICAL CONCEPTS
MUSICAL KIDZ
NAM INC
NE PA PHILHARMONIC
NETFLIX
NETTWERK RECORDS LLC
NEW CASTLE ENTERTAINMENT
NEW HAVEN RECORDS LLC
OPTICAL EXPERTS MFG INC
OPTICAL LENZ (EM DISC)
PARAMOUNT STUDIOS
PATTERSON PRODUCTS INC
PBS DIST
PBS DISTRIBUTION
PEARL RECORDS
PENGUIN GROUP
PENGUIN USA
PERSEUS BOOKS
PINE CASTLE RECORDING
POCONO LAKE REGION
POLAR BEAR PRODUCTIONS LTD
PORCHLIGHT ENT (KOCH)
POST MODERN
PRANAMAYA
PRAWN SONG RECORDS INC
PRINCETON REVIEW (RANDOM HOUS)
PRODUCTION PRO
PROFESSIONAL BULL RIDERS
PROMEDIA DIGITAL
PROS MARKETING OF AMERICA
PROVIDENT MUSIC GROUP
PRUDENTIAL GROUP INSURANCE
PTARMIGAN FILMS
PUTNAM PUBLISHING
QUEBECOR WORLD
RANDOM HOUSE BOT
RANDOM HOUSE INC
RANDOM HOUSE RETAIL
RAZOR AND TIE DIRECT LLC
REBEL GROUP (EM DISC)
RECORDED BOOK
RED AND GREEN
RED-JAM LLC (REDWIND PROD)
RED-JAM LLC

REDWIND PRODUCTIONS	TECHNICOLOR-PARAMOUNT DOMESTIC
REEBOK INTERNATIONAL LTD	TECHNICOLOR-WHV DOMESTIC
REEBOK INTERNATIONAL LTD	TELENEXT
REEL FX INC	THE ASYLUM
REHAB IN MOTION LLC	THE END RECORDS
RIGHT MINDED RECORDS (EM DISC)	THE MUSIC CONNECTION
ROAD RUNNER RECORDS (ATL)	THE ORCHARD
ROB HALFORD MUSIC LLC	THE TAPE HOUSE
RODALE INC	THOMAS NELSON PUBLISHING
RON SMITH SPEC MRKT/WORD	TIME LIFE MUSIC
RSPT LLC DBA RADIO SPIRITS	TIME LIFE MUSIC
RSVP AND ACT INC (EM DISC)	TOPICS ENTERTAINMENT
SAGUARO ROADS RECORDS	TURN UP THE MUSIC
SAUNDERS SOFTWARE DUPLICATION	TVT 2
SCREEN MEDIA VENTURES	TYNDALE HOUSE (WAMO)
SEETHINK LLC	VCR ACTIVE MEDIA LTD/SIMON/SCH
SHAMBHALA PUBLICATIONS	WAVE ENTERTAINMENT
SHAPE MEDIA LLC (EM DISC)	WGBH EDUCATIONAL FOUNDATION
SHAPE MEDIA LLC **PFL**	WIDEAWAKE-DEATH ROW ENT
SHRAPNEL RECORDS INC	WILLIAM MORRIS ENTERTAINMENT
SIM AND SCHUSTER	WIND UP ENTERTAINMENT
SIMON AND SCHUSTER	WORD ENTERTAINMENT
SMITHSONIAN INSTITUTION	WORD P AND D
SOFTWARE LOGISTICS LTD	WORD SPECIAL MARKETS
SOKOLOWSKI STUDIOS	WORD WOW PARTNERSHIP
SOUNDS TRUE	WORLD COLOR PRESS
SOUNDS TRUE INC	WORTHY MEDIA INC
SOURCE INTERLINK MEDIA	WSM/BULK
SPJ MUSIC INC	X COUNTRY DIV EATON LANE
SPRINGHILL MUSIC GROUP	ZEITGEIST FILMS
ST MARTINS PRESS LLC	ZIGLAR TRAINING SYSTEMS
SYBERSOUND	ZONDERVAN (WAMO)
TECHNICOLOR-DISNEY DOMESTIC	
5381 PARTNERS LLC	D3P
ATARI	IMAGINATION TECHNOLOGIES LTD
CINLAT LOGISTICS SA DE C V	LEC
CINRAM INC	MAXIMUM FAMILY GAMES

MUSIC BOX FILMS
ORIENT CROWN
PURE COM
RANDOM
SCREEN MEDIA VENTURES
STORED VALUES SYSTEMS

TECMO KOEI
TRU COM
UI ENTERTAINMENT SDF
UNI
VIRGIL FILMS AND ENT
ZOOM SYSTEMS

Cinram Inc.

Counterparty	Agreement
Twentieth Century Fox Home Entertainment Inc. and Twentieth Century Fox Home Entertainment Canada Limited	DVD Services Agreement (U.S. and Canada) Cassette Duplication and Product Distribution Services Agreement (U.S. and Canada)
Twentieth Century Fox Home Entertainment LLC, among Twentieth Century Fox Home Entertainment Inc.	Non-Disturbance Agreement
Twentieth Century Fox Home Entertainment LLC, Twentieth Century Fox Home Canada Limited, Twentieth Century Fox Home B.V., Twentieth Century Fox Home France SA, Twentieth Century Fox Home Germany GmbH	Access Agreement
Lions Gate Entertainment Inc. (acquired Artisan Home Entertainment Inc.)	DVD Services Agreement
RML Distribution Domestic, LLC	Exclusivity and Loan Agreement
Relativity Media, LLC	Parent Guaranty
Twentieth Century Fox Home Entertainment LLC	Term Sheet Term Sheet Term Sheet
Dell Computer Corporation	Dell Extended Services Details
Rand McNally & Company	Rand McNally & Company Milemaker Resident AS/400 On Demand
Varsity Logistics, Inc.	Master License and Maintenance and Support Agreement for Software and Related Documentation
iFax Solutions, Inc.	Pre-Incident Support Agreement
API Digital	Acknowledgment

Counterparty	Agreement
	Acknowledgment
Converged Resource Integrators, LLC	Support Agreement
Lyons HR	Temporary Staffing Services Agreement Exhibit A to Agreement for Staffing Services
Securitas Security Services USA, Inc.	Addendum/Amendment/Renewal to Security Services Agreement Security Services Agreement
Singulus Technologies AG	Order Acknowledgment for Five Automatic BD ROM Single and Dual Layer Manufacturing Systems (Purchase Order attached)
ABAE Personnel / EPSCO	Temporary Staffing Services Agreement
Alliance Inc.	Temporary Staffing Services Agreement
300 Diamond Drive, LLC	Warehouse Lease
Stag II Huntsville, LLC	Lease Agreement
The Industrial Development Board of the City of Huntsville	Amended and Restated Lease Agreement
Thompson Lift Truck Co.	Lift Truck Rental Contract Lift Truck Rental Contract Thompson Tractor Rental Extension
NMHG Financial Services, Inc.	Master Lease Agreement No. 8487075
Carolina Handling LLC	Raymond Leasing Corporation Schedule A Agreement Number 2100730 Raymond Leasing Corporation Schedule A Agreement Number 2100731 Raymond Leasing Corporation Schedule A Agreement Number 2100736 Raymond Leasing Corporation Schedule A Agreement Number 2100737 Raymond Leasing Corporation Schedule A Agreement 210733 Raymond Leasing Corporation Schedule A Agreement Number 2100738 Raymond Leasing Corporation Schedule A Agreement Number 2100739
Brauer Material Handling Systems, Inc.	Raymond Leasing Corporation Schedule A Agreement Number: 2100739
Orion Asset Management div of Orion Energy Systems Inc.	Orion Throughput Agreement
Yale Leasing - NMHG Financial	Master Lease Agreement No. 8487075

Counterparty	Agreement
Services, Inc.	
Raymond Leasing Corporation	Raymond Leasing Corporation Schedule A Agreement Number 2100736 Raymond Leasing Corporation Schedule A Agreement Number 2100737 Raymond Leasing Corporation Schedule A Agreement Number 2100738

Cinram Manufacturing LLC

Counterparty	Agreement
Warner Home Video, Warner Home Video Benelux, Warner Home Video France, Warner Home Video Mexico S.A., Warner Home Video UK, Warner Home Video Germany, Warner Home Video Spain and Warner Bros. Entertainment Canada	Distribution Services Agreement Amended and Restated Security Agreement
Warner Home Video, Warner Bros. Entertainment Canada Inc., Warner Home Video Benelux, Warner Home Video France, Warner Home Video UK, Warner Home Video Germany and Warner Home Video Spain	Settlement Agreement and Release
Warner Home Video, Warner Home Video UK and Warner Home Video Germany	Replication Services Agreement
Warner Home Video	Subcontractor Non-Disturbance Agreement (Permitted Offload Parties)
Warner-Elektra-Atlantic Corporation	US/Canada Manufacturing and PP&S Agreement US/Canada Transition Agreement
Watchtower Bible and Tract Society of New York, Inc.	Letter Agreement
Rodale Inc.	Terms of Service Agreement
Simon & Schuster Audio, a division of Simon & Schuster, Inc.	Terms and Conditions of Services
WRS Materials	Consigned Inventory Agreement
Penguin Group (USA) Inc.	Terms and Conditions of Sale
170 Systems, Inc.	Conterminus Software Support Amendment (License Schedule No. 2 to the Master Software License and Professional Service Agreement)
Oracle USA, Inc.	Oracle License and Service Agreement

Counterparty	Agreement
KNAPP Logistics and Automation, Inc.	Invoice No. 116236
Oracle America, Inc.	Invoice No. 41424930 Invoice No. 41424928 Invoice No. 41515643 Invoice No. 41424929 Invoice No. 41424927 Invoice No. 41515832
Carousel Industries of North America	Business Partner Temporary or Permanent Login Request For Ayava Definity or Audix System Access
Oracle	Ordering Document (Service Contract #: 2814365) Ordering Document (Service Contract #: 2771607)
Park Place Technologies	Maintenance Service Agreement Maintenance Service Agreement Maintenance Service Agreement - Equipment List Maintenance Service Agreement - Equipment List Park Place Maintenance Service Agreement Renewal Park Place Maintenance Service Agreement Renewal
symantec	Essential Support Certificate Renewal Contract (Renewal ID: RNW548-716-754)
Aspera, Inc.	End-User License Agreement for Aspera Software
Carousel Industries	Maintenance Coverage Support Specification - Attachment A
Websence, Inc.	Websense Subscription Confirmation for Key P8NH7K8J6PCTJC2A
Frontier	Dedicated Internet Access ("DIA") and Managed Router (applicable to Frontier Service Agreement) Dedicated Internet Access ("DIA") and Managed Router (applicable to Frontier Service Agreement)
globalscape	Globalscape Order Details (Invoice 1157724)
The Pythian Group	Contract Agreement (amendment to Service Agreement for Database Administration Services)
aspera	Invoice INASP606
Symantec Corporation	Purchase Order #286021

Counterparty	Agreement
Oracle Support Services	Ordering Document - Renewal
Warner Music Inc.	Bill of Sale
ParkPlace International	Maintenance Service Agreement - Equipment List
Oracle Corporation	Oracle License and Services Agreement V122304-15502661-28-FEB-2005 Enterprise Linux and Oracle VM Services Agreement v111407
Oracle USA, Inc.	Oracle License and Services Agreement OLSAv122304-11502661-28-FEB-2005 Oracle Term License Lease Schedule
United Parcel Service, Inc.	Carrier Agreement UPS Incentive Program Agreement
Wafer Reclaim Services, LLC	Purchase Agreement
4C Entity LLC	4C CPRM/CPDM License Agreement
Sony Corporation	BD ROM Mark Inserter Agreement - license agreement
Sony DADC Austria AG	Authorized Replicator Agreement - license agreement

Cinram Distribution LLC

Counterparty	Agreement
Warner Home Video, Warner Home Video Benelux, Warner Home Video France, Warner Home Video Mexico S.A., Warner Home Video UK, Warner Home Video Germany, Warner Home Video Spain and Warner Bros. Entertainment Canada	Distribution Services Agreement
Warner Home Video, Warner Bros. Entertainment Canada Inc., Warner Home Video Benelux, Warner Home Video France, Warner Home Video UK, Warner Home Video Germany and Warner Home Video Spain	Settlement Agreement and Release
Warner-Elektra-Atlantic Corporation	US/Canada Manufacturing and PP&S Agreement US/Canada Transition Agreement
Gaiam Americas, Inc.	Inventory Management Services Agreement
PopCap Games Inc.	Inventory Management Services Agreement

Counterparty	Agreement
Best Buy Purchasing LLC	Inventory Management and Retail Distribution Services Agreement Network Access Agreement
Ubisoft Inc.	Inventory Management Services Agreement
Sears Roebuck and Co, Kmart Corporation	Inventory Management Services Agreement
Take-Two Interactive Software, Inc. and Jack Of All Games, Inc.	Inventory Management Services Agreement
Wells Fargo Capital Finance and Take-Two Interactive Software, Inc.	Bailee Agreement
Sega of America Inc.	Inventory Management Services Agreement
Namco Bandai Games America Inc.	Inventory Management Services Agreement
OfficeMax Incorporated	Third Party Delivery Agreement
505 Games (US), Inc.	Inventory Management Services Agreement
Arts Alliance America, Inc.	Inventory Management Services Agreement
Alliance Distributors Holding Inc.	Inventory Management Services Agreement
ASPYR Media, Inc.	Inventory Management Services Agreement
Atari, Inc.	Inventory Management Services Agreement
Ceridian Stored Value Solutions, Inc.	Inventory Management Services Agreement
CodeMasters, Inc.	Inventory Management Services Agreement
Company X Accessories, LLC.	Inventory Management Services Agreement
D3Publisher of America, Inc.	Inventory Management Services Agreement
DR globalTech, Inc.	Inventory Management Services Agreement
GameStop, Inc.	Inventory Management Services Agreement
Genius Products, LLC	Inventory Management Services Agreement
Goodbetterbest Ltd.	Inventory Management Services Agreement
Hastings Entertainment, Inc.	Inventory Management Services Agreement
Ignition Entertainment Ltd.	Inventory Management Services Agreement
KOEI, Inc.	Inventory Management Services Agreement

Counterparty	Agreement
LucasArts, a division of Lucasfilm Entertainment Company Ltd.	Inventory Management Services Agreement
Macy's Corporate Services, Inc.	Inventory Management Services Agreement
Magix AG	Inventory Management Services Agreement
Magnolia Home Entertainment	Inventory Management Services Agreement
Mastiff, LLC	Inventory Management Services Agreement
NC Soft Interactive	Inventory Management Services Agreement
O-Games, Inc.	Inventory Management Services Agreement
Orchard Enterprises NY, Inc.	Inventory Management Services Agreement
Pioneer Distributors, Inc.	Inventory Management Services Agreement
Porchlight Entertainment	Inventory Management Services Agreement
Prima Games, Inc.	Inventory Management Services Agreement
SNK PLAYMORE USA Corporation	Inventory Management Services Agreement
Sony Online Entertainment LLC	Inventory Management Services Agreement
Southport Music Box Corporation	Inventory Management Services Agreement
Square Enix LLC	Inventory Management Services Agreement
Starbucks Coffee Company	Inventory Management Services Agreement
Strategy First, Inc.	Inventory Management Services Agreement
Toys "R" Us, Inc.	Inventory Management Services Agreement
Transworld Entertainment	Inventory Management Services Agreement
U&I Entertainment	Inventory Management Services Agreement
XSeed JKS, Inc.	Inventory Management Services Agreement
NewZoom, Inc.	Inventory Management Services Agreement
Deep Silver	Inventory Management Services Agreement
Little Orbit, LLC	Inventory Management Services Agreement
Happiest Baby, Inc.	Inventory Management Services Agreement

Counterparty	Agreement
Gaiam Americas Inc.	Warehouseman / Bailee Agreement
Willette Acquisition Corp., dba Allied Vaughn	Term Sheet
EM PRODUCTIONS LLC	Inventory Management Services Agreement – distribution llc
RED-JAM LLC	Inventory Management Services Agreement- distribution llc
REDWIND PRODUCTIONS	Inventory Management Services Agreement- distribution llc
AT&T Services, Inc.	Manufacturing Agreement
Kewill	Addendum #062107 to Kewill Software License and Service Agreement
Miracle Software Systems, Inc.	Master Service Agreement
SAP America	Amendment No. 5, Amendment No. 2 to Software License Agreement
SAP America, Inc.	Invoice No. 6008184924 as of 12/01/2010 Invoice No. 600818925 as of 12/01/2010 Purchase Order No. CORP-010208F-IT Invoice No. 6008184927 as of 12/01/2010
Sterling Commerce (America), Inc.	Assignment Agreement Amendment K to Software License Agreement Amendment H to Software License Agreement
iFax Solutions, Inc.	Pre-Incident Support Agreement
Manhattan Associates	Oracle Database Addendum Purchase Order No. H0-21642 Purchase Order No. H0-22302 Purchase Order No. H0-26320
N Frame, Inc.	Master Agreement Invoice Invoice Invoice Invoice Term Sheet Term Sheet Term Sheet

Counterparty	Agreement
Allegiance Security Group, LLC	Security Services Agreement (United States)
Industrial MS Logistec Owner LLC	Industrial Building Lease
Annabel Investment Company	Bishop Ranch Building Lease
South Park Group LLC	Office Lease
Batavia Enterprises, Inc.	Office Lease
Take-Two Interactive Software, Inc. and Jack Of All Games, Inc.	Agreement of Sublease
Network Storage, Inc.	LeaseNet, Inc.
Raymond Leasing Corporation	Raymond Leasing Master Lease 30280

Cinram (U.S.) Holding's Inc.

Counterparty	Agreement
ADP, Inc. National Account Services Master Service Agreement	
Matthew Kennedy and Jayson Won	Purchase Agreement
Community Bank	Commercial Guaranty

**Contracts and leases assumed by Cinram Retail Services LLC and assigned to
Cinram Business Intelligence, LLC**

Terms & Conditions Agreements and Purchase Orders (by customer):

BUENA VISTA HOME ENT - CRE
 BUENA VISTA HOME ENTERTAINMENT
 INGRAM ENTERTAINMENT INC - CRE
 VISION AUSTRALIA – CRE

Counterparty	Agreement
Gaiam Americas, Inc.	Retail Inventory Services Agreement
Electronic Arts Inc,	Retail Inventory Services Agreement
New Video Group, Inc	Retail Inventory Services Agreement

Counterparty	Agreement
Alliance Films, Inc.	Retail Inventory Services Agreement
Millenium Media Services, LLC	Retail Inventory Services Agreement
Penguin Group (USA) Inc.	Letter of Intent
Activision Blizzard Deutschland GmbH and Activision Blizzard France SAS	Retail Inventory Services Agreement
Universal Music Group International	Letter of Intent
Buena Vista Home Entertainment, Inc.	Analyst Loan-Out Agreement
iSoft Corporation	Schedule to iSoft Corporation Master License Agreement
Unicom Systems, Inc.	Invoice # 12002052
Potix Corporation	Quotation No.: SQ1105410
ASK	2012 IBM Maintenance Renewal
US Signal Company, LLC	Colocation Agreement Internet Services Agreement Private Line Service Agreement Virtual Ethernet Services Point to Point Agreement Colocation Agreement
windstream	Service Agreement
Osprey-Troy Officentre, LLC	Lease Agreement

**Contracts and leases assumed by One K Studios LLC and assigned to
Cinram 1K Studios, LLC**

Terms & Conditions Agreements and Purchase Orders (by customer):

BBC WORLDWIDE AMERICA	MONGREL MEDIA INC
CARTOON NETWORK	NETFLIX INC
CODEBLACK ENTERTAINMENT	NICKELODEON VIACOM INT
DC COMICS	PARAMOUNT DIG MAST SERV
EMPOWERED MEDIA	PHEG DIV VG(N) BV
EVERYDAY HEALTH INC	ROADSHOW FILMS PTY LTD
KRITZERLAND	SCREEN MEDIA VENTURES
MARVEL STUDIOS	SONY COLUMBIA TRI STAR
MICHAEL SHUNOCK & MW	SONY DADC

Counterparty	Agreement
Disney Interactive Media Group	Services Agreement
Disney Publishing	Independent Contractor Agreement
HBO Home Entertainment	Production Services Agreement
Paramount Home Entertainment	Results Of Proceeds Agreement
America Star Media, LLC (AKA Morningstar)	Graphic Designer Agreement
Walt Disney Imagineering	Agreement For Professional Services - Fixed Price
Walt Disney Pictures	Professional Services Agreement
3d Content Hub	1K Studios Master Services Agreement and Deal Memo
Los Angeles Kings Hockey Club	1K Studios Master Services Agreement and Deal Memo
Buena Vista Home Entertainment, Inc.	1K Studios Master Agreement For Production Services
Anderson Merchandising	1K Studios Master Services Agreement and Deal Memo
Apple Computers Inc.	1K Studios Master Services Agreement (Content)
Beachbody	1K Studios Master Services Agreement and Deal Memo
Body Media Inc.	1K Studios Master Services Agreement and Deal Memo
Elvis Presley Enterprises	1K Studios Master Services Agreement and Deal Memo
Endgame Entertainment Co. LLC	1K Studios Master Services Agreement and Deal Memo
Feelgood Entertainment SA	1K Studios Master Services Agreement and Deal Memo
HBO Video Domestic	Production Services Master Agreement
ITV Business Service Centre	1K Studios Master Services Agreement and Deal Memo
MTV Networks Europe	1K Studios Master Services Agreement and Deal Memo
Nazarene Publishing	1K Studios Master Services Agreement and Deal Memo
Reliance Media Works	1K Studios Master Services Agreement and Deal Memo
Roadshow Films PTY Ltd.	1K Studios Master Services Agreement and Deal Memo
Warner Music Group Inc.	Office Sublease
Key Equipment Finance Lease	Apple xSan/Traffic System

Counterparty	Agreement
Canon Financial Services, Inc.	Canon Copier
Community Bank	Equipment lease- (Loan 2100709 for \$7,706.95) 2- Mac Pro 2.26 Computer, 1 Mac Mini 2.0